

February 7, 2002

Puerto Rico Highway and Transportation Authority

\$700,855,000 Puerto Rico Highway and Transportation Authority
Transportation Revenue Bonds (Series D)

and

\$284,405,000 Puerto Rico Highway and Transportation Authority
Transportation Revenue Refunding Bonds (Series E)

and

\$118,615,000 Puerto Rico Highway and Transportation Authority
Transportation Revenue Refunding Bonds (Series F)

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